



FRANKLIN
TEMPLETON

富蘭克林坦伯頓全球投資系列基金

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【簡譯中文，僅供參考】

盧森堡，2024年3月8日

富蘭克林坦伯頓全球投資系列 - 多空策略基金之環境及或社會特徵附件更新

親愛的股東，您好：

我們謹此通知您，自2024年3月28日起生效，富蘭克林坦伯頓全球投資系列 - 多空策略基金（以下稱「本基金」）的環境及或社會特徵附件(SFDR annex)進行一些內文調整，以便 (i) 排除兩項主要不利影響（溫室氣體排放及溫室氣體強度），(ii) 修改「此金融產品遵循什麼投資策略？」段落的文字敘述（明確本基金對準(i)超過5%的收入來自煙草生產或分銷的公司及(ii)超過30%的收入來自煤炭生產或分銷的公司之長期曝險合計為0%）以及 (iii) 更新其中一項投資策略之約束要素（闡明如下：「以投資組合的相關證券長期曝險為基礎，承諾須達加權平均ESG評分高於 i) 投資範疇的MSCI ESG評分之中位數；或 ii) MSCI ESG評分5.25，以較高者為準。如果本基金的得分低於此門檻，投資經理公司將重新平衡投資組合，以期在90天內達到5.25 或更高的基金得分。」）。

這些強化內容將反映在網上發佈或本公司註冊辦事處提供之富蘭克林坦伯頓全球投資系列基金公開說明書的更新版本中。本基金的所有其他特徵保持不變。上述異動對於本基金之資產配置、風險概況或是在收費上均不會產生任何影響。

需要更多資訊

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓基金集團的任何一般問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 www.franklintempleton.lu。若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

Luxembourg, 08 March 2024

ESG updates of Franklin K2 Alternative Strategies Fund

Dear Shareholder,

We would like to let you know that effective 28 March 2024, some adjustments were made to the SFDR annex of the Franklin K2 Alternative Strategies Fund (the '**Fund**') in order to (i) remove 2 Principal Adverse Impacts (greenhouse gas emissions and greenhouse gas intensity), (ii) amend the wording under section "What investment strategy does this financial product follow" (to precise that the Fund targets 0% long exposure in aggregate to (i) companies which generate more than 5% of their revenues from tobacco production or distribution and (ii) companies which generate more than 30% of their revenues from coal production or distribution) and (iii) update one of the binding elements of the investment strategy (to clarify it as follows: "*the commitment to reach a weighted average ESG score greater than i) the median MSCI ESG score of the investment universe; or ii) an MSCI ESG score of 5.25, whichever is higher, based on the long exposure in the portfolio of rated securities. If the Fund's score falls below this threshold, the Investment Manager rebalances across the Investment Co-Manager's sleeves within 90 days*").

These enhancements are reflected in an updated version of the Prospectus of Franklin Templeton Investment Funds, a copy of which is available online or at the registered office of the company, upon request. All other features of the Fund remain the same and there will be no impact on the asset allocation, risk profile or on the fees charged to the Fund.

Need more information

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our website at www.franklintempleton.lu or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.