

【簡譯中文，僅供參考】



富蘭克林坦伯頓全球投資系列基金
Société d'investissement à capital variable
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盧森堡，2026 年 10 月 21 日

調高富蘭克林坦伯頓全球投資系列基金之一檔子基金的期望槓桿水準

富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）董事會，經考量投資團隊的需求後，已決議將富蘭克林坦伯頓全球投資系列 - 精選收益基金（以下稱「本基金」）的期望槓桿水準從 65% 調高至 200%，將自 2026 年 12 月 21 日起生效。

上述變更將反映在本公司更新後的公開說明書中，投資人可以線上取得或向本公司註冊辦事處索取副本。

影響

上述變更對本基金的管理方式、投資組合的組成、風險概況或是綜合風險及報酬指標或收費將不會產生實質性的影響。本基金的所有其他特徵保持不變。

我們為何做出此項變更？

將期望槓桿水準調高至 200%，有助於本基金延續其彈性的投資策略，並在必要時提升衍生性金融商品的操作彈性。此變更將讓本基金經理團隊具備更高靈活度，能更有效地管理本基金的存續期間、殖利率曲線及外幣曝險，並且能從容因應變動或異常市場情況，包括利率升息階段、市場震盪加劇、市場承壓或不確定性充斥時期。

需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 (www.franklintempleton.lu)，或若是您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

Luxembourg, 21 October 2026

Increase of the expected level of leverage of one sub-fund

The Board of Directors of Franklin Templeton Investment Funds (the “**Company**”) has decided, in consideration of the investment team’s request, to increase the expected level of leverage for the Franklin Strategic Income Fund (the “**Fund**”) from 65% to 200%, effective 21 December 2026.

The above change will be reflected in an updated version of the Prospectus of the Company, a copy of which will be available online or at the registered office of the Company, upon request.

Impact

The change detailed above will have no material impact on the way the Fund is managed, its portfolio’s composition, risk profile or summary risk indicator (SRI) nor on the fees charged. All other features of the Fund remain the same.

Why are we making this change?

The increase in the expected level of leverage to 200% allows the Fund to continue to follow a flexible investment strategy, increasing derivative usage where required. This change will provide the Fund’s portfolio managers with enhanced flexibility to manage the Fund’s duration, yield-curve and currency exposure and to respond to changing or unusual market conditions, including periods of rising interest rates, heightened volatility, market stress or uncertainty.

Need more information?

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our website at www.franklintempleton.lu or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.